PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Unless the Court directs otherwise, appearances by counsel and parties in Department 38 may be made as follows:

- In Person
- Remotely through Zoom Videoconferencing

Zoom videoconferencing for Department 38, Judge Hinton:

https://www.zoomgov.com/j/1615175497?pwd =aXQ0em5MT0VGdG5rZ0dHSFFjN1ZRZz09

<u>IF YOU HAVE MATTERS IN BOTH</u> <u>DEPARTMENT 30 AND DEPARTMENT 38,</u> <u>PLEASE NOTIFY THE BAILIFFS</u> THE MORNING OF YOUR APPEARANCE.

THANK YOU.

1.	MSP21-01326 ESTATE OF ROBERT LAVERGNE
9:00 AM	HEARING IN RE: PETITION FOR FINAL DISTRIBUTION FILED BY BRITNE C LAMBERT ON 3/17/2025
	SUBSEQUENT PETITION FILED
	Petitioner, daughter, still must do the following:
	1. Appear at the hearing
	2. File a verified declaration to include evidence of payment of filing fee
	3. File a verified declaration to clarify whether 2020 taxes have been paid. \P 11
	indicates taxes have not been paid.
	4. Verify petition under penalty of perjury. PrC § 1021. CCP § 2015.5. CRC
	7.103
	5. File a verified declaration to include exhibits, not attached as indicated
	6. File a verified declaration by petitioner to state names, current addresses and
	relationships of all persons entitled to receive notice. LR 7.112
	7. Have a Judicial Council Form Notice of Hearing and copy of petition mailed to
	all persons entitled to receive notice, including Probate Referee Franza Giffen
	who requested special notice, and file a Proof of Service with court.
	8. File Waivers of Accounting by all heirs or Accounting that complies with PrC §
	1060 et seq.
	9. File a verified declaration to include a list of assets on hand for distribution, and
	plan of distribution. LR 7.301
	10. File a verified declaration to clarify request to hold a \$5,000.00 \P 21 indicates
	there is no cash on hand.
	11.Submit a proposed Order

2. 9:00 AM	P23-01158ESTATE OF: GARRY NICHOLASHEARING IN RE: MOTION TO ENFORCE SETTLEMENT AGREEMENT FILED ON 3-12-25 BYNICHOLASKRAIG
	Need appearances to report status of settlement
	 Notes: Petition for Removal of Mary Walsh as Administrator and Petition for Probate of Will filed by Kraig Nicholas are set for hearing 10-2-2025. Receipt and Acknowledgment of Settlement Funds filed 6-10-2025.

3.	P23-01455 RE LUCAS BOWN, MINOR- LUCAS BOWN SETTLEMENT TRUST
9:00 AM	HEARING IN RE: 8TH & FINAL ACCOUNT & REPORT OF TRUSTEE; PETITION TO SETTLE ACCOUNT; EXONERATE BOND; FEES & COST FILED ON 3-10-25 BY HERB THOMAS
	 Need: 1. Verified declaration by petitioner to include schedule of assets on hand at end of 7th account period so court can confirm beginning balance of 8th account.
	 Petition re: 7th account is not available for review at this time. Verified declaration by petitioner to clarify discrepancy between Summary of Account on Judicial Council Form and Summary attached to petition. Account periods and beginning balances differ.

4A.	P23-01491 MATTER OF: THE LEROY JAMES FRANKLIN, SR. LIVING TRUST
9:00 AM	HEARING IN RE: PETITION FOR APPROVAL OF FIRST TRUST ACCOUNT FILED BY SHAWN KING ON
	11/1/24
	Need:
	1. Appearances to report status, including 2-11-2025 order to meet and confer
	 Fair Market Value Schedule at the ending of the account period. PrC § 1063(a).
	3. Verified declaration by petitioner to include total receipts
	4. Proposed Order
	Note: Objections to Trustee's Accounting filed by Terrance Franklin 2-26-2025.

4B.P23-01491MATTER OF: THE LEROY JAMES FRANKLIN, SR. LIVING TRUST9:00 AMHEARING IN RE: PETITION OF INSTRUCTIONS FOR SUSPENSION OF POWERS AND REMOVAL OF
SHAWN KING FILED ON 8/24/23 BY LEROY J. FRANKLIN JR.Need appearances to report status, including 2-11-2025 order to meet and confer

4C.	P23-01491 MATTER OF: THE LEROY JAMES FRANKLIN, SR. LIVING TRUST
9:00 AM	HEARING IN RE: PETITION FOR INSTRUCTIONS FOR SUSPENSION OF POWERS, REMOVAL AND
	APPOINTMENT OF TRUSTEE; SURCHARGE; BREACH OF FIDUCIARY DUTY; PUNITIVE DAMAGES FILED
	ON 02/26/25 BY TERRANCE FRANKLIN
	Need:
	1. Appearances
	 Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person having title to or possession of, the property. PrC § 851(a)(2)
	3. Proposed Order

 6.
 P23-02187
 MATTER OF: HOM-KIERNAN FAMILY 1997 TRUST

 9:00 AM
 HEARING IN RE: PETITION FOR (1) APPROVAL OF SETTLEMENT AGREEMENT AND (2) AN ORDER
CONFIRMING ASSETS ARE TRUST PROPERTY FILED BY ANNALEE BALDWIN ON 12/11/24

 Drop.

 Drop.

 Note: Order re: Approval of Settlement Agreement filed 6-26-2025.

7.	P24-01046 ESTATE OF: CARMEN NICK
9:00 AM	HEARING IN RE: PETITION FOR ORDER TO APPROVE FINAL REPORT & DISTRIBUTION UPON WAIVER
	ACCOUNT & ALLOWANCE OF STATUTORY FEES & COSTS TO PETITIONER'S ATTORNEY ON 3-12-25 BY
	LISA SCOTT
	Need:
	1. Verified declaration by petitioner to clarify statutory fee calculation. Fee base is
	\$275,533.35, not \$275,524.35 as indicated at ¶ 25.
	2. Revised, proposed Order to include list of assets on hand for distribution. LR
	7.101; 7.307

8.	P24-01466 ESTATE OF: ROBERT BARNARD
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF EXECUTOR; FOR FINAL DISTRIBUTION ON WAIVER OF
	ACCOUNTING FILED ON 3-10-25 BY LAUREN BURGOYNE
	Need:
	1. Verified declaration by petitioner to state names, current addresses and
	relationships of all persons entitled to receive notice so court can confirm mailing. LR 7.112
	 Revised, proposed Order revised to state no final discharge will be granted until resolution of estate taxes, e.g. IRS closing letter.

 9.
 P24-01569
 MATTER OF: IN RE THE MATTER OF HAROLD GEORGE MILLER REVOCABLE TRUST

 9:00 AM
 HEARING IN RE: PETITION FOR AN ORDER CONFIRMING PROPERTY AS TRUST ASSET FILED ON 3-7-25

 BY NANCU M BRYDEN
 Petition Approved

 Proposed Order Submitted
 No Appearance Required

10.	P24-01596 ESTATE OF: DONNA BROWN
9:00 AM	HEARING IN RE: PETITION TO APPROVE 1ST & FINAL ACCOUNT & REPORT OF EXECUTOR & PETITION
	FOR ITS SETTLEMENT ALLOWANCE, PETITION FOR FINAL DISTRIBUTION FILED ON 3-13-25 BY THOMAS
	BROWN
	Need:
	Verified declaration of petitioner showing compliance with Probate Code § 11005
	vermed declaration of petitioner showing compliance with Probate Code § 11005

 11.
 P25-00392
 MATTER OF: ARNOLD CHACHERE 93 OBRA TRUST

 9:00 AM
 HEARING IN RE: CORRECTED PETITION FOR INSTRUCTIONS RE CAREGIVING EXPENSES & TO FIX & ALLOW STATUTORY FEES & COSTS FILED ON 3-11-25 BY HEATHER FISHER

 Need:
 1.
 Appearances

 2.
 Verified declaration by petitioner to include an itemized list of expenses of \$57,601.00 to be reimbursed to Katherine Kelly, including date and amount of each

12.	P25-00445 MATTER OF: THE SPINALE FAMILY TRUST, DATED 11/18/05
9:00 AM	HEARING IN RE: PETITION TO COMPEL TRUSTEE TO ACCOUNT; TO REMOVE TRUSTEE & APPOINT
	SUCCESSOR TRUSTEE; RETURN OF TRUST ASSETS & SURCHARGE FLED ON 3-13-25 BY MARY ELLEN
	SPINALE
	Need:
	1. Appearances
	2. Verified declaration by petitioner to state names, current addresses and
	relationships of all persons entitled to receive notice. LR 7.112
	3. Proof of service in the manner provided in CCP § 415.10 (30 days personal
	service) or CCP § 415.30 (30 days proof of mailing with Notice and
	Acknowledgment of Receipt) on each person having title to or possession of,
	the property. PrC § 851(a)(2)
	4. Evidence of written demand for accounting as required by PrC §17200(b)(7).
	5. Consent to act by Jose Montano filed
	6. Proposed Order

13.MSP13-00106CONSERVATORSHIP OF DWAYNE ALLEN COUNTRYMAN, JR1:30 PMCOURT TRIAL HEARING

Need appearances